



HYFLUX LTD

Company Registration No: 200002722Z

**SUCCESSFUL CONCLUSION OF THE CONSENT SOLICITATION PROCESS AND
AMENDMENT TO THE TRUST DEED RELATING TO THE S\$800,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

- (1) **S\$60.0 Million 5.68% Notes Due 2014 (ISIN: SG7T79947831) (the "Series 004 Notes")**
- (2) **S\$75.0 Million 4.29% Notes Due 2015 (ISIN: SG7V41954762) (the "Series 005 Notes")**
- (3) **S\$55.0 Million 3.89% Notes Due 2016 (ISIN: SG7Z22966542) (the "Series 006 Notes")**

Reference is made to the announcement made by Hyflux Ltd (the "Company") on 2 July 2013 in relation to the commencement of the consent solicitation process (the "Consent Solicitation") to seek certain approvals from the holders of each of Series 004 Notes, Series 005 Notes and Series 006 Notes (the "Noteholders"). Terms used therein have the same meanings when used herein.

The Company wishes to announce that the Extraordinary Resolution tabled at each of the Meetings on 24 July 2013 has been duly passed as an Extraordinary Resolution of the relevant Noteholders without any amendment. DBS Bank Ltd. was appointed the solicitation agent in connection with the Consent Solicitation.

The Company also wishes to announce that it has today entered into a second supplemental trust deed with the Trustee to amend clause 7.2.4 of the Trust Deed.

By Order of the Board

Lim Poh Fong

Company Secretary

24 July 2013

Note: This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.